



GOOD MORNING
Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31904	-50.95	-0.16
NIFTY	9871	-26.30	-0.27

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.33	-.66
HDFCBANK	92.01	+.514
ICICIBK	9.27	-.32
INFY	15.52	+.91
TATA MOTOR	35.44	-1.28
WIPRO	5.75	+5.7

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	154.91
FIIs Index Future	-539.75
FIIs Index Options	-704.15
FIIs Stock Future	405.44
FIIs Stock Options	10.98
DII's Eq (Provisional)	0.08

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4273
EURO	74.18
YEN 100	57.45
GBP	83.91

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21611.7	-28.97	-.13
NASDAQ	6390	+4.96	+.08
NIKKEI	20092.9	-51.6	-.26
HANG SENG	26729.5	-10.7	-.04
SGX NIFTY	9899	+3.00	+0.03

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	46.88	-.09
NATURAL GAS	3.031	-.03
GOLD	1244.88	-.05
SILVER	16.313	-.20
COPPER	2.717	0

WORLD EVENTS

CAD: CPI m/m

Core Retail Sales m/m

UK: Public Sector Net Borrowing

RESULTS TODAY

ASHOKLEY, ATUL, AURUMSOFT, CANFINHOME,
CHOWGULSTM, DHFL, DICIND, DUKEOFS, HINDDORROL,
INDIANB, KELENRG, MAFATLAFIN, MRPL, ONWARDTEC,
PERSISTENT, QUESS, TATASPONGE, TINPLATE

TOP STORY

- Wipro Board Approves Buyback Upto 343.75 m Shares at 320/share
- Gravita Starts recycling and commercial production of PET Flakes at its new recycling plant at Jamaica
- Bajaj Auto To Shareholders: Close To Finalising An Alliance With A Global Brand
- Potential Alliance Will Open Up Up Enormous Possibilities For Growth
Co Missing In Segments Dominated By Harley-Davidson & Royal Enfield
- CNBC-TV18 Exclusive: Ekta Kapoor Says RIL Investing `413 Cr In Balaji Tele Is A Proud Moment
- South India Paper Mills workers agree to call of strike
- Zee Media in advanced talks to buy BTVi
- ABG shipyard agrees to insolvency proceedings
-



NIFTY CHART



MARKET COMMENTARY

Nifty closed at 9,873 level, down by 26 points and Sensex closed at 31,904 level, down by 50 points on Thursday. There were 783 advances, 863 declines and 315 unchanged stocks on NSE, reflecting strong positive sentiments floating in the market. India VIX closed at 11.31 level, up by 0.53%.

Infosys, ITC and Reliance contributed most to the index losses. Infosys closed at Rs 968.75 per share, down by 1.14%. ITC closed at Rs 290.1 per share, down by 0.48%.

BSE Mid-cap index closed at 15,176 level, down by 82 points or 0.54%. The index touched an all-time high of 15,275.91 level during Thursday's trade. BSE Small-cap index closed at 15,999 level, up by 24 points or 0.15%. BSE Small-cap index also touched its all-time high of 16,050.59 level during today's trade.

Nifty likely to trade in the range of 9850-9960.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9873	9840	9814	9730	9702	9905	9932	9945	9970
USDINR	64.33	64.28	64.21	64.16	64.08	64.45	64.51	64.58	64.62



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALMONDZ	DARSHANA ANANT SANGHVI	B	129,500	23.6
DWEKAM	NILAMBEN MANOJBHAI RATHOD	S	359,532	2.81
INDTERRAIN	AMITABH SURI	S	200,000	202
NEOCORP	PUNJAB NATIONAL BANK	S	500,000	3.24

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BURNPUR	YMD FINANCIAL CONSULTANCY PRIVATE LIMITED	BUY	700000	9.65
BYKE	WASATCH EMERGING INDIA FUND	BUY	605410	190
GRAPHITE	MORGAN STANLEY (FRANCE) S.A.	BUY	1200000	196.39
SPCENET	CRESTA FUND LTD	SELL	878365	0.15
SPHEREGSL	MAHALAXMI BROKRAGE INDIA PRIVATE LIMITED	SELL	100000	56.88

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF, FORTIS, GMRINFRA, IBREALEST, JSWENERGY, KSCL, ORIENTBANK, UJJIVAN, ORIENTBANK, JPASSOCIAT, SINTEX, TV18BRDCST

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1712	1692	1672	1725	1745	1778
ADANIPTS	380	377	374	380	383	385
AMBUJACEM	262	258	254	264	268	275
ASIANPAINT	1156	1140	1125	1149	1164	1173
AUOPHARMA	751	742	733	756	765	780
AXISBANK	540	526	511	535	549	558
BAJAJ-AUTO	2819	2794	2769	2825	2850	2881
BANKBARODA	162	160	159	163	164	167
BHARTIARTL	420	416	412	420	424	429
BHEL	146	145	144	146	148	149
BOSCHLTD	24048	23869	23690	24149	24329	24609
BPCL	467	463	459	467	471	475
CIPLA	572	564	556	571	578	585
COALINDIA	255	254	252	256	258	260
DRREDDY	2750	2735	2721	2757	2772	2793
EICHERMOT	29253	28993	28732	29164	29425	29596
GAIL	379	376	374	379	381	384
HCLTECH	886	879	872	889	896	906
HDFC	1651	1641	1631	1653	1663	1675
HDFCBANK	1711	1694	1678	1705	1721	1732
HEROMOTOCO	3730	3702	3673	3745	3773	3816
HINDALCO	214	212	210	213	215	216
HINDUNILVR	1153	1145	1137	1153	1161	1169
ICICIBANK	301	299	297	301	303	306
IDEA	95	94	93	95	96	98
INDUSINDBK	1560	1550	1539	1565	1576	1591
INFRADEL	406	402	398	409	413	419
INFY	969	964	959	972	977	985
ITC	290	287	284	291	293	297
KOTAKBANK	980	965	950	991	1006	1032
LT	1186	1176	1167	1185	1195	1204
LUPIN	1166	1160	1155	1168	1174	1182
M&M	1393	1384	1374	1391	1400	1407
MARUTI	7491	7453	7414	7519	7557	7623
NTPC	165	164	162	166	168	170
ONGC	166	163	160	165	168	171
POWERGRID	219	218	216	219	220	221
RELIANCE	1529	1518	1508	1534	1545	1561
SBIN	291	289	288	292	293	296
SUNPHARMA	582	578	573	585	589	596
TATAMOTORS	460	457	454	461	464	468
TATAMTRDVR	273	271	269	274	276	279
TATAPOWER	83	82	82	83	84	84
TATASTEEL	557	554	552	559	562	567
TCS	2445	2431	2418	2444	2458	2470
TECHM	392	387	383	394	398	405
ULTRACEMCO	4142	4106	4071	4170	4205	4269
VEDL	270	267	265	271	273	276
WIPRO	269	267	265	271	273	277
YESBANK	1572	1562	1553	1571	1580	1588
ZEEL	539	533	527	541	547	556



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No: NSE/CML/35394: Face Value Split - Kotak Mahindra Mutual Fund-Kotak Nifty ETF w.e.f 27 July 2017

NSE Download Ref.No: NSE/CMPT/35400: Sunteck Realty Limited (SUNTECK) - Face Value Split from 2 to 1 w.e.f 26 July 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
ATLANTA	21 Jul 2017	Dividend - Rs. - 0.3000
AXISHYD8DD	21 Jul 2017	Dividend On Mutual Fund
AXISHYD8DD	21 Jul 2017	Redemption of Mutual Fund
AXISHYD8DG	21 Jul 2017	Redemption of Mutual Fund
AXISHYD8DP	21 Jul 2017	Dividend On Mutual Fund
AXISHYD8DP	21 Jul 2017	Redemption of Mutual Fund
AXISHYD8GP	21 Jul 2017	Redemption of Mutual Fund
BIRLACORPN	21 Jul 2017	Dividend - Rs. - 6.5000
DCMSHRIRAM	21 Jul 2017	Dividend - Rs. - 0.8000
GATI	21 Jul 2017	Dividend - Rs. - 0.8000
GEPIL	21 Jul 2017	Dividend - Rs. - 3.0000
INDPRUD	21 Jul 2017	Dividend - Rs. - 25.0000
JENBURPH	21 Jul 2017	Dividend - Rs. - 8.1000
KIRLFER	21 Jul 2017	Dividend - Rs. - 1.7500
MONSANTO	21 Jul 2017	Final Dividend - Rs. - 15.0000
PEL	21 Jul 2017	Dividend - Rs. - 21.0000
POLYCHEM	21 Jul 2017	Dividend - Rs. - 2.5000
SHREECEM	21 Jul 2017	Final Dividend - Rs. - 24.0000
SMLT	21 Jul 2017	Dividend - Rs. - 0.5000
VGUARD	21 Jul 2017	Dividend - Rs. - 0.7000



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1224/\$1197 & Resistance = \$1278/\$1299.**
- **Crude oil range->\$42 to \$52.**
- **U.S. Stocks Keep Climbing, Euro Jumps After Draghi: Markets Wrap:** - U.S. stocks opened higher Thursday, continuing their record run. Central banks dominated European markets, with the euro, bonds and stocks whipsawing as the ECB held interest rates and President Mario Draghi signaled the bank would discuss its language on bond purchases in the autumn.
- **The euro's jump hit stocks in the region, which erased a gain before fluctuating,** and the greenback, which pared an advance as it continued to recover from Tuesday's lowest close in 11 months. The yen dropped after Japanese policy makers delayed the time-frame for reaching their inflation target -- a sign stimulus will be in place for a while to come. Oil climbed a third day.
- **FOREX-Dollar hits nearly 2-year low against euro after Draghi comments:** - The dollar fell to its lowest in nearly two years against the euro on Thursday after European Central Bank chief Mario Draghi said policymakers would discuss possible changes to its bond-buying scheme in the autumn.
- **BOJ Keeps Rates Unchanged, postpones 2% Inflation Deadline:** The Bank of Japan kept its monetary stimulus program unchanged even as it pushed back the projected timing for reaching 2 percent inflation for a sixth time.

TRENDS & OUTLOOK – DATE: 21-July- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	27801	28055	28300	28577	28890
SILVER (Sept)	35100	36600	37765	39200	40300

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	377	382	387	392	397
ZINC (July)	169.65	172.25	175.55	178.70	182.55
LEAD (July)	135.25	138.15	141.65	145.60	148.50
NICKEL (July)	577	592	612	630	645

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2848	2930	3047	3167	3290
NATURAL GAS (July)	190	194	198	203	207

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Assist Gov Debelle Speaks.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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